# PRIMARY CARE/BEHAVIORAL HEALTH INTEGRATION

MARIA KANSAS, MD, CMO, FAMILY PHYSICIAN, CENTER FOR DISABILITY SERVICES

HARVEY SCHERER, MD, LEAD PSYCHIATRIST, CENTER FOR DISABILITY SERVICES

STEVE MARCAL, PSY.D., LEAD PSYCHOLOGIST, CENTER FOR DISABILITY SERVICES

### **OBJECTIVES:**

TO REVIEW OUR EXPERIENCE WITH PC/BEHAVIORAL HEALTH INTEGRATION

- PATIENT BENEFITS
- PROGRAM AND PRACTICE BENEFITS
- CHALLENGES



### COLLABORATION- WHY?

#### CURRENT HEALTHCARE CLIMATE

- LIMITED ACCESS FOR PATIENTS WITH ID/DD WITH BEHAVIORAL HEALTH NEEDS
- GENERAL LACK OF PSYCHIATRIC PROVIDERS- APPROXIMATELY 15,000 VACANT POSITIONS FOR PSYCHIATRIC PROVIDERS NATIONWIDE
- SHORTAGE OF PRIMARY CARE PROVIDERS EXPECTED TO BE 21000 TO 50,000 BY 2032
- OVERALL LACK OF EXPERTISE IN THE DD MENTAL HEALTH FIELD

#### MODELS OF COLLABORATION

- IMBEDDED Social Work/Psychology in PRIMARY CARE
- IMPACT MODEL- PC Provider/Psychiatry
   (Nurse Manager TBA)
- Team Care Consultation

### WHAT WE DO-PRIMARY CARE

- PHQ2/9 Everyone and often
- "Warm Hand-off for positive Screens
  - Frees PCP from trying to be a therapist, allows medical focus
  - Increases the likelihood of engagement at the moment of distress
  - Already in a safe, familiar setting, trust is established readily
- Discussion between PCP provider and Psychology/Social worker provider
  - Initiation of Medical management and therapy, allows prompt adjustments and recognition of change in status

# PRIMARY CARE / PSYCHIATRY COLLABORATION-MODIFIED IMPACT

- Patient who do not respond to initial intervention-
  - "curb side consult"
- Two-Way Street- PC Accepted transfer for patients on stable regimens
  - Freed Psychiatrists to see more acute and complex patients
  - Collaboration and discussion for patients that destabilized or nonresponder to initial therapy
  - Psychiatrists can refer to PC
    - for evaluation of acute medical issues or needed medical workup,
    - medication side effect management,
    - routine screening for diabetes and hyperlipidemia for patients on anti-psychotics.

# PRIMARY CARE / PSYCHIATRY COLLABORATION-MODIFIED IMPACT

- SUPPORTS PC WITH PSYCHIATRIC KNOWLEDGE AND GUIDANCE FOR LESS COMPLEX OR STABLE INDIVIDUALS,\
- INCREASES KNOWLEDGE BASE AND COMFORT OF MANAGEMENT FOR PCPS.
- SUPPORTS PSYCHIATRY PROVIDERS WITH MEDICAL BACKUP
- MAKES BEST USE OF SCARCE PSYCHIATRIC AND PRIMARY CARE RESOURCES
- IMPROVES ACCESS FOR PATIENTS BY USING THE "RIGHT RESOURCE"
- INCREASES AWARENESS OF MEDICATION SIDE EFFECTS AND INTERACTIONS AND ALLOWS JOINT DECISION MAKING IN MEDICATION CHANGE.
- PSCYHOLOGY PROVIDES THE COUNSELING PIECE WHICH UNBURDENS PC
   AND PSCYHAITRY AND PROVIDES NEEDED RESOURCES FOR PATIENTS

#### PATIENT BENEFITS

- For patients/caregivers who may be reluctant to be seen by a behavioral health professional, the process is made easier.
  - Patient Is seen in the Primary Care area they are familiar with.
- The "warm hand-off": when Primary Care refers a patient, they are either seen immediately or get a call directly from the psychologist, and an appointment is scheduled. No red tape.
- The integration of care improves the quality of care and the sharing of critical information- a benefit to the patient.
- Multi-disciplinary insight
- Counseling and Medical management share observations and identify focus.
- Improves access to psychiatric care when appropriate.

#### CHALLENGES

- Limited time and cost of social worker- finding the balance between availability and reimbursement
- A Surprise- Resistance/Comfort on the part of Residential Staff and Nursing regarding Primary Care ability to treat and monitor Mental Health issues.
- Provider comfort and expertise.
- PHQ 9 is not a validated tool in patients that have ID/DD but has, in my opinion, value as historical information. Dependence on outside reporters.
- Culture change- We like our silos! We are not used to sharing information.

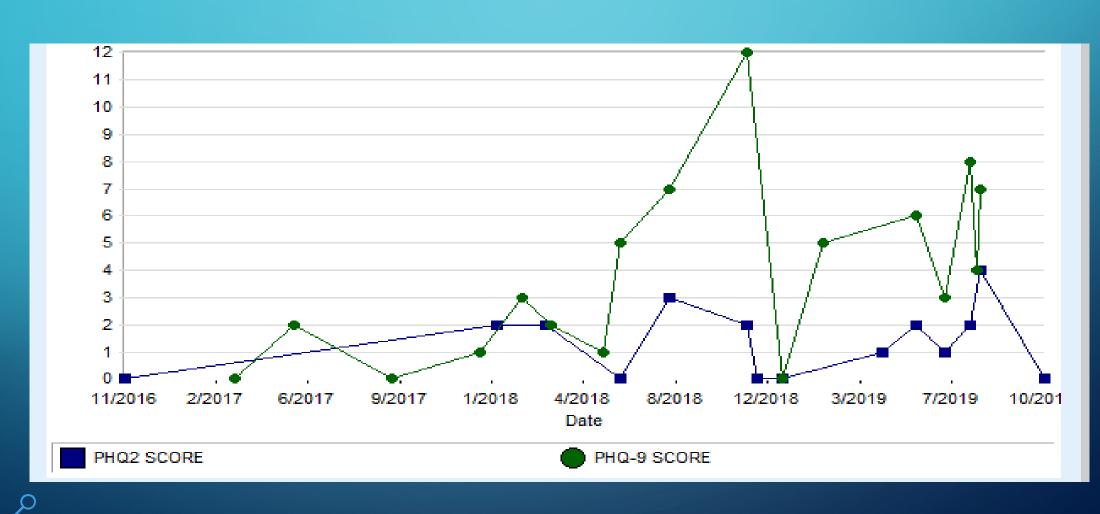
#### CASE STUDY AR

- AR is a 45 year old with congenital deafness, mild intellectual disability, seizure disorder, cerebral palsy, hypertension, and hyperlipidemia.
- She is a long term patient in Primary Care and Social Work in Center Health Care. She was previously seen by a Psychiatric provider and had been stable on Lexapro 20 mg for long term.
- Psychiatric provider was no longer available and her care was transferred to Primary care. Remained stable until 2018.

#### AR CONTINUED

- In Feb 2019, House staff and behaviorist noted increased stress at day program and increased tearfulness at on. Her PHQ was 3 at that time. She was referred to counseling at CHC
- April 2018 Increased isolation and low motivation noted. Medication changed to duloxetine in primary care. With improvement of symptoms
- Significant flare of symptoms of depression in December of 2018 when medication was decreased because of side effect of elevated blood pressue
- Increased to intermediate dosing with improvement.
- Flare in July related to loss of meaningful employment in day program related to defunding.
- Social work, in the loop and counseling continued throughout.

#### CASE STUDY AR PHQ2 AND 9 SCORES



## PROFESSIONAL BENEFITS — PSYCHOLOGIST PERSPECTIVE

- Integration involves co-location; Psychologist is based for 4 hours a week in the Primary Care area.
- The cases can be complex, involving interactions between behavioral health and medical issues- working together facilitates quality care.
- Proximity leads to quality rapport and mutual support on cases.
- Providers are naturally inclined to cross-refer when we know and trust each other

#### ADVERSE CHILDHOOD EXPERIENCES (ACES)

• ACES in childhood result in a wide range of health risks, including significant risk of early morbidity.

#### **Adverse Experience Categories in General Population**

Psychological (by parents)	11%	ACE Score	Prevalence
Physical (by parents)  Sexual (anyone)	11%	0	48%
ocxual (arryone)	22%		25%
	Household Dysfunction		25 70
Substance Abuse in family	26%	2	13%
Mental Illness in family	19%		70/
Domestic Violence	13%	3	7%
Imprisoned Household Member	3%	4	7%
Loss of parent	23%		

## THE RISKS OF ACES FOR PEOPLE WITH IDD ARE 3-4X HIGHER THAN THE GENERAL POPULATION

- To address this, we have added the ACE questionnaire to our templates in behavioral health.
- Primary Care staff have been trained about ACES by the Psychologist
- <a href="http://www.acesconnection.com/blog/a-trauma-informed-toolkit-for-providers-in-the-field-of-intellectual-disabilities">http://www.acesconnection.com/blog/a-trauma-informed-toolkit-for-providers-in-the-field-of-intellectual-disabilities</a> OR- just Google "Marcal, Toolkit, and Blog"

## CASE STUDY- CARE FOR THE FAMILY IN PRIMARY CARE

- \_\_\_\_\_ is a man with a mild Autism Spectrum Disorder, mental health difficulties and a history of dangerous behavior.
- He is focused on self-improvement, and continues to work very well with this psychologist toward that end.
- He has a fiance now who resides in a rural area.
- As far as this writer knows the relationship is a healthy one. Her family is reportedly lacking resources and has some mental health problems as well.
- His grandmother, who is medically frail, sees Dr Kansas. On one visit, she expressed her fear of dying and leaving her family vulnerable.

#### CASE DISCUSSION-

- 30 year old with Autism, anxiety, depression and mild IDD seen by psychologist in our outpatient service for many years.
  - Hx of dangerous behavior, stable for 10+ years.
  - Household has multiple stressors: Multiple relatives with a range of difficulties- including grandparent with dementia and the cousin of patient who also has a developmental disability.
  - Grandmother, main family support, aging with chronic illness, who has no IDD, is seen in our Primary Care office. + PHQ9 Screen, expressed distress and fear of dying.
  - "Warm hand-off" occurred.
  - This lead to a family meeting in which we could accomplish a good deal of problem solving and boundary setting, and advocacy for the person with the IDD.

#### TEAM CARE COLLABORATION

- Funded by Patients residence
- 1-2 hour multi-disciplinary review which includes:
  - Director of Psychological Services
  - Primary Care
  - Psychiatry
  - Social Worker/Psychology
  - Residential Team
  - Behaviorist

#### CASE STUDY- KS

- Ks is a 45 year old male with Autism Spectrum Disorder, Bipolar affective Disorder with Psychosis, Personality Disorder, History of Childhood Abuse, Obstructive Sleep Apnea, hypothyroidism, History of Leukopenia 9 low white count)
- Attends Center Primary Care, Psychiatry Psychology, Center Day Program and Center Residence.
- Ongoing aggressiveness toward others- sometimes requiring the recruitment of law enforcement, frequent expression of suicidal ideation and frequent ED visits.
- Medication regime include :
  - Depakote
  - Risperidal, Loxapine and Olanzapine
  - Clonidine
  - Benzotropine
  - Lorazepam

## THANK YOU

# Questions?